Post Oak Bank, N.A.

YOUR LIFE. YOUR BUSINESS. YOUR BANK.





Post Oak Bank has numerous locations serving Houston and the surrounding area.

Our main office is located at: 2000 West Loop South, Suite 100 Houston, Texas 77027 (713) 439-3900 www.postoakbank.com Post Oak Bank was founded in July 2004 by a group of experienced Houston bankers who recognized the opportunity for an independently owned bank to provide exceptional banking services within the Houston market. Customers of Post Oak Bank have come to rely on knowledgeable, veteran bankers with experience in all aspects of banking as well as products and services that continually evolve to serve the financial needs and interests of businesses and individuals. Whether customers are looking for deposit accounts, loans, treasury services, credit card processing or investing for the future, Post Oak Bank can fill those needs.

Houston is one of the most dynamic, diverse and vibrant cities in the United States - a great place to live and work. As the city has continued to thrive, Post Oak Bank is proud to have played a part in the growth of the city. At the close of 2014, Post Oak Bank had eight regional locations - three in Houston (Galleria, Town & Country and Highway 290); to the south in Sugar Land; to the north in The Woodlands and Conroe; and to the east in Pasadena and Beaumont. In July 2015, Post

Oak Bancshares, Inc., the holding company of Post Oak Bank, N.A. announced it will acquire Anahuac, Texas-based Security State Bancshares, Inc. When the purchase is finalized, this acquisition will add three convenient banking locations east of Houston in the communities of Anahuac, Dayton and Liberty. This will increase Post Oak Bank's footprint throughout Houston and the surrounding area to 11 full service banking centers.

Financially safe and sound, Post Oak Bank has earned a five-star rating from BauerFinancial, Inc. for the past 36 consecutive quarters. The Houston Business Journal ranked Post Oak Bank at #6 in its list of Largest Houston-area Community Banks based on asset size as of March 31, 2015, and the bank has recently surpassed the \$1 billion threshold in total assets.

Being locally-owned and managed allows Post Oak Bank to be accessible, responsive and flexible when it comes to making decisions. Furthermore, the employees, directors and shareholders all believe that being independent adds an element of pride and responsiveness that is hard to find in the banking industry today.

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