



The EnergyNet Advantage

National Exposure

EnergyNet has more than 18,000 registered bidders from all 50 states, with more than 8,200 unique bidders participating monthly*. On average, EnergyNet has 8.4 bidders per auction transaction. EnergyNet's online auction attracts bidders who would be unable or unwilling to attend an on-site auction, increasing revenue for the seller.

Timely Sales Cycle

Selling auction properties with EnergyNet takes only 35 days from start to finish regardless of the number of properties. EnergyNet's scheduling flexibility allows for more than 140+ auction closing dates every year. Properties are available for review and bidding 24/7/365. A continuous marketplace offers constant liquidity.

Market Knowledge

The 24/7/365 market provides an accurate value assessment in a dynamic market, tracking metrics on a consistent and frequent basis, with property sales in every onshore U.S. basin.

Evaluation Data

EnergyNet provides due diligence material in a consistent, organized, and complete online data room. EnergyNet has perfected data distribution to the marketplace, creating a level playing field which attracts bidders and increases revenue for the seller.

Competitive Bidding

Listing properties in their lowest definable strategic unit (single well, lease or field) allows more bidders to participate and in turn maximizes value. Additionally, EnergyNet's proxy bidding system facilitates asynchronous bidding and reduces the need for bidders to monitor auctions, attracting bidders and increasing revenue for the seller.

Success-Based Fee

EnergyNet works on a success-based commission only. If the property does not sell, we don't charge a commission.

*As of July 2013

CONTINUOUS ONLINE AUCTION • RAPID-CYCLE SEALED BID SALES • NEGOTIATED SALES • STATE LEASE SALES



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Put us on your company's A&D team

Comprehensive online and offline data rooms

Engineering and geological evaluations

Robust, continuous marketplace

Highly targeted marketing

Fast turnaround times

Acquire and divest on your schedule!

Let us demonstrate how EnergyNet can work for you. **Our continuous marketplace is ready when you are.**

Member FINRA. Investments in oil and gas properties involve substantial risk including the possible loss of principal. These risks include commodity price fluctuations and unforeseen events that may affect oil and gas property values.

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Houston is a city known both for **oil and gas** and for **capitalism**. The team at EnergyNet sits at the intersection of those two ideas, serving as deal-makers for the oil and gas industry. We have created a marketplace where buyers and sellers of oil and gas properties and interests meet to conduct transactions. We conduct over 2,000 transactions per year for **major oil companies as well as individuals** who own interests in oil and gas wells across the country.

The upstream oil and gas industry has a robust and active acquisition and divestiture market, with companies buying and selling properties frequently. The food chain in our industry is large and complex. EnergyNet provides an **online platform** to showcase a company's assets, and competitive bid auctions and sealed bid processes to facilitate transactions and get **real-time market values** for the assets. EnergyNet has been described of the "eBay of the oil patch." We boast over 18,000 buyers and more than 4,000 sellers. Working with so many companies and individuals in the oil business gives EnergyNet a unique perspective and a pulse on the market.

EnergyNet has a dedicated team of professionals in Houston, Dallas, Denver, Oklahoma City and Amarillo that excel at making deals happen. Let us demonstrate how EnergyNet can work for you!

Sincerely,

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