IMAGINE HOUSTON

No one knows better than Houston that with vision, hard work and the right attitude, anything is possible.

Go ahead. Walk up to a Houstonian and tell them they can't do something. Tell them that something's impossible, Throw the words "can't," "don't" or "won't" in their face. Then stand back and watch them prove you wrong. Watch the people of the Houston region make it happen when others say it can't be done. We tackle every challenge with a uniquely Houston attitude.

- ★ When many scoffed at the idea of carving through 50 miles of coastal swamp to create the largest, man-made shipping channel in the world, Houston did it anyway.
- ★ When leading edge health care was only accessible to the wealthy, Houstonians gave birth to what would become the world's largest and finest center for medial care, The Texas Medical Center—the greatest concentration of medical professionals in the history of mankind.
- ★ When Houston's "Good Guys" were down a 15-30 start at the beginning of the season, the Astros rallied to clinch the National League Championship for the first time in the 44-year history of the franchise.
- ★ When Houston lost its NFL franchise and experts said we would never bring another team to Houston, Houstonians ponied-up and landed another franchise -The Houston Texans.
- ★ And, when our neighbors to the east suffered one of the nation's worst natural disasters, Houston stood tall with an unparalleled display of manpower, resources and care, bringing hope and relief to hurricane Katrina victims.

The Houston region is a vibrant metropolis with the energy, optimism and indomitable spirit of a global leader, Eccentric? Sure, Eclectic? Perhaps. Driven? Without a doubt. But while other cities and regions have nothing to offer other than tax and financial incentives, Houston stands alone with the ultimate value proposition—a proven "can-do" attitude that transforms dreams into reality. Because no one knows better than Houstonians, that with vision, hard work and the right attitude anything is possible.



OMNI FLOW COMPUTERS INC.

KNOWLEDGE, INNOVATION, RESULTS.

OMNI is the largest independent manufacturer of custody transfer flow computers. Built on a stellar, worldwide reputation for being the standard in liquid and gas custody flow measurement, OMNI flow computers are the choice of energy companies in 70 countries across six continents. Spanning the globe from the U.K. gas transmission grid to the biggest oil pipeline systems in the U.S. and Canada, OMNI products are connected on a global scale to over 30,000 oil and gas custody meters. With almost two decades of activity in oil and gas measurement, OMNI Flow Computers occupies center stage in international oil and gas metering systems. Trust has been earned by vision, hard work and an unrelenting dedication to producing the best flow computer for the industry.

Reliability, flexibility and adaptability are key traits that have made OMNI flow computers the benchmark in the flow measurement world. Grounded in a strong business ethic and continually listening to its customers, OMNI Flow Computers has built a reputation of dependability and remains current with changing technology.

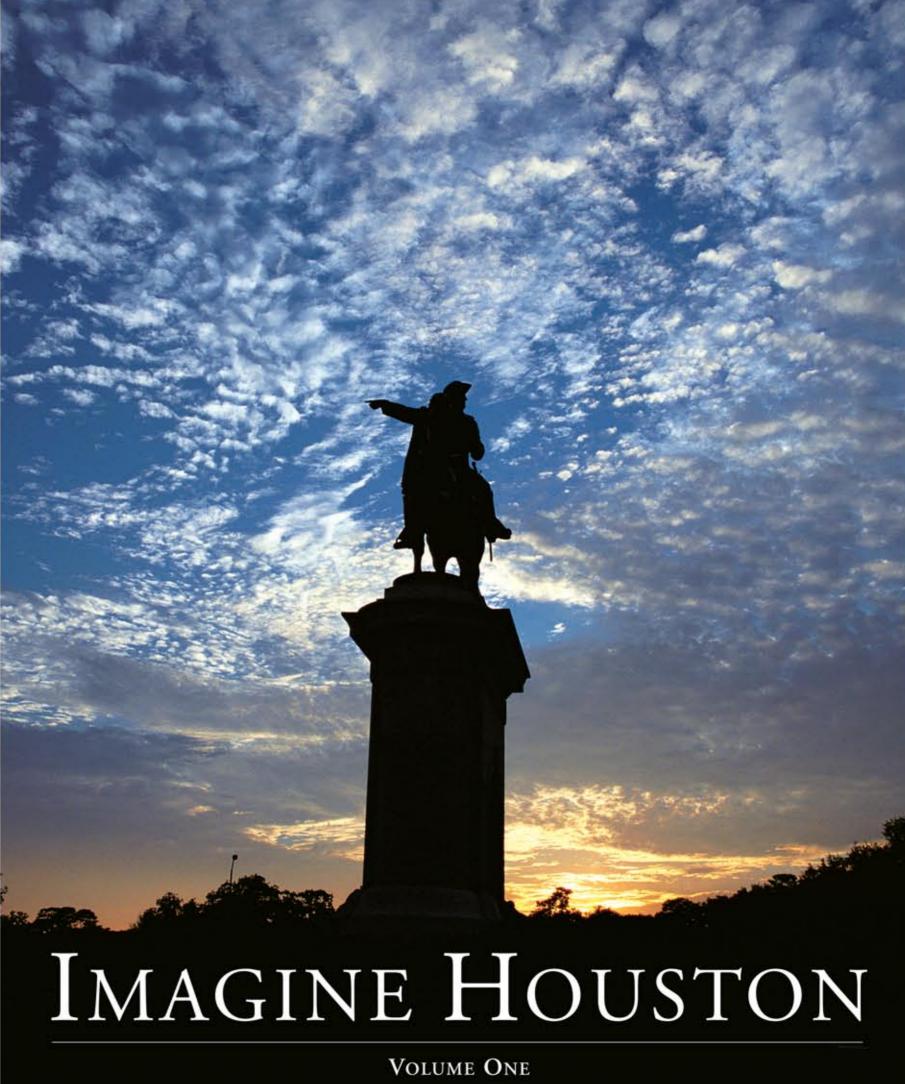
Quality is measured by how OMNI meets the demands of strict specifications and exacting standards. Frequently referred to as the "Cash Register" OMNI bears the demanding responsibility for the fiscal accuracy of data obtained from oil and gas transfer systems. OMNI takes pride in its continuous improvement of durable and functional flow computers, excelling in design, assembly and support under one roof.



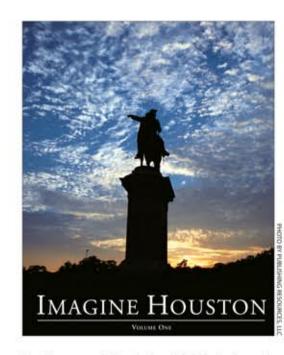
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VOLUME O



IMAGINE HOUSTON



Sam Houston symbolizes the "can-do" spirit that has made Houston the thriving metropolis that it is today. This monument embodies the progressive, work-hard mentality that Houstonians demonstrate on a daily basis.

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